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and Silver Point Capital Offshore Fund, Ltd.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

**MOTORS LIQUIDATION COMPANY, et al.,  
f/k/a General Motors Corp., et al.,**

Debtors.

**Chapter 11**

**Case No. : 09-50026 (REG)  
(Jointly Administered)**

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR  
SECURITY, PURSUANT TO FED. R. BANKR. P. 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE by Thomas Lamphiear and Dolores Lamphiear (the "Transferors"), against Motors Liquidation Company, f/k/a General Motors Corp. (the "Debtor"), in the amount of \$21,200,000.00 (designated as Claim No. 39028), which claim was settled in the amount of \$2,750,000.00, pursuant to a certain stipulation and settlement resolving claims, entered into by and between the Transferors and the Debtor on or about September 15, 2010 (as settled, the "Claim"). Assignee (named below) hereby gives notice, pursuant to Fed. R. Bankr. P. 3001(e)(2), of the transfer, other than for security, of the Claim. A copy of the Evidence of Transfer of Claim (the "Evidence of Transfer") is attached hereto as Exhibit "A" and is incorporated herein by reference.

**Name of Assignee:**

SPCP Group, L.L.C., as agent for  
Silver Point Capital Fund, L.P. and  
Silver Point Capital Offshore Fund, Ltd.

**Names and Addresses where notices  
to Assignee should be sent:**

Adam J. DePanfilis  
Silver Point Capital, LP  
660 Steamboat Road  
Greenwich, CT 06830

With a copy to:

Day Pitney LLP  
7 Times Square  
New York, New York 10036  
Attn: Ronald S. Beacher, Esq.  
Telephone (212) 297-5812

**Name and Address where  
Assignee payments should be sent:**

SPCP Group, L.L.C.  
Two Greenwich Plaza  
Greenwich, Connecticut 06830  
Attn: Brian A. Jarman  
Telephone: (203) 542-4032

**Name of Transferors:**

Thomas Lamphiear and  
Dolores Lamphiear

**Name and Address where notices  
to Transferors should be sent:**

Murphy & Prachtauser, S.C.  
1 Plaza East, Suite 1200  
330 East Kilbourn Ave.  
Milwaukee, WI 53202  
Attn: Thadd L. Llaurado, Esq.  
Telephone: (414) 271-1011

The Transferor has waived its right, pursuant to Fed. R. Bankr. P. 3001 (e)(2), to receive from the Clerk of the Court notice of filing of the Evidence of Transfer and its right to object to such transfer within the twenty (20) day period. The Transferor has stipulated that: (i) an order may be entered recognizing the transfer of the Claim as an unconditional transfer; and (ii) the Assignee is the valid owner of the Claim.

Dated: Parsippany, New Jersey  
January 20, 2011

**DAY PITNEY LLP**

By: /s/ Scott A. Zuber  
Scott A. Zuber (SZ-9728)  
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